

JorTor. 11/560175

14 November 2013

Re: Notification of the Adjustment of the Subscription Ratio (4 Decimal Places) and the Number of the Offering Investment Units

To: The President
The Stock Exchange of Thailand

As the Management Company had previously informed the Subscription Ratio (4 decimal places) (on 14 November 2013) with the ratio of 1 existing investment unit per 0.3386 additional investment unit, the Management Company would like to inform for the adjustment of such Subscription Ratio to be the new Subscription Ratio with the ratio of 1 existing investment unit per 0.3385 additional investment unit due to the rounding down of the fourth digit of subscription ratio, having the additional investment units in the number of 553,950,000 units. Nevertheless, the Preliminary Offering Price earlier informed by the Management Company remained the same.

Please be informed accordingly.

Yours faithfully,
CPN Retail Growth Leasehold Property Fund
By SCB Asset Management Company Limited

(Mr. Methee Vinichbutr)
Executive Vice President, Property and Infrastructure Fund Group